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What's New in ESP

2020-08-19 - Jennifer S - What's New in ESP

ESP Login Updates

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CRM Updates

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Simplified Login Process

The [ESP](#) login process has been simplified. Previously, users needed to enter their ASI number, username, and password. Now, users can enter either their username or email address associated with their account followed by their password.

Log in

Username or email

Password



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Improved Password Recovery

If you have forgotten or need to reset your password for ESP, click on the "Forgot your Password?" link.



Log in

Username or email

ESPUsername

Password

[Forgot your password?](#)

A password input field with a white background and a light gray border. To the right of the field is a small gray eye icon, which is used to toggle the visibility of the password.

Keep me logged in

Log in

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Enter the email address associated with your account and then click on the "Send Reset Link" button.



Forgot your password?

Email

[Send Reset Link](#)

[Go back to Log in](#)

After receiving the password reset email and clicking on the link within, you will be directed to the password reset page. On this page, you will be able to enter a new password for ESP. As you type, the password requirements will automatically validate the information. Passwords must be between 8 to 25 characters long and contain a combination of letters and numbers. The supported special characters are listed and you will be alerted if an unsupported character is entered. Retype the new password in the second box. If the passwords match, you will be able to click on the Submit button.

Create a new password

Type in a new password for your account. Note that you can't reuse your old password once you change it.

New password



- 8-64 characters
- Contains both alpha and numeric characters
- Supported special characters: ~`!@#\$\$%^&*()_+=[\]{}|,.<>/?

Retype new password



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Ability to Flag an Address for Billing

In CRM, you are now able to designate a specific address for billing. In the Address Book for the Customer, when editing an existing address; or entering a new one, use the checkbox at the bottom to flag the address as the main billing address.

Add Address ✕

Name *

Address *


Address 2

City **State/Province** **Postal Code ?**

County

Country

Phone

Make this my primary address
 Make this my billing address 

After making this selection, the address will be displayed with the "Billing" flag in the customer's record.



ABC Company

Customer

Record Owner: Jan Ripley Created By: Jan Ripley

About

Address Book

Notes

Emails

Orders

Presentations

Designs



Address Book

+ Add Address

Jan Ripley Primary

Edit Delete

3000 Street Rd
Bensalem, PA 19020
United States

Accounting Billing

Edit Delete

4800 Street Rd
Feasterville-Trevoise, PA 19053
United States
8005461350

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