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What's New in ESP

2020-05-26 - Jennifer M - What's New in ESP

ESP Web and Websites Updates

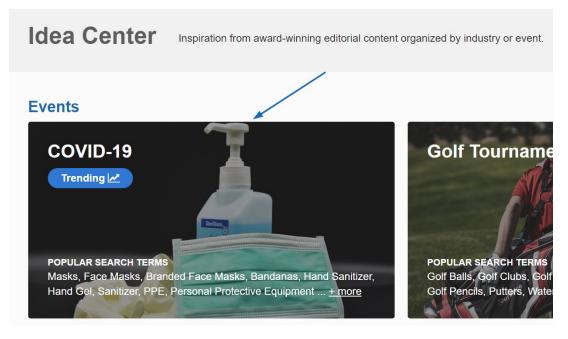
- <u>Recommended COVID-19 Products and Content</u>
- Enhancement to Supplier Detail Page
- Descriptions Added to Categories

CRM and Orders Updates

- Workflow and follow-up activities improvements
- <u>Automatic tasks generated for Orders grouped by vendor</u>
- Orders Export now includes contact email addresses

Recommended COVID-19 Products and Content

As COVID-19 continues to be prevalent throughout the world, ASI is providing quick access and information for those looking to promote using personal protective equipment (PPE) by adding informative content in the Idea Center and helping suppliers properly categorize new PPE products. Within the Idea Center, there is now a section devoted to COVID-19 as well as over 10,000 PPE products from more than 700 ASI Suppliers in ESP.



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Enhancement to Supplier Detail Page

When viewing the Supplier Detail page in ESP Web, distributors are now able to view six videos! Also, there is a "View All" link which will display all products from that supplier which feature a video.

Product Videos (568)





View All

With Description



With Description With Description Wit...

With Description With Description Wit...



With Description With Description Wit...



With Description With Description Wit...



With Description With Description Wit...

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Descriptions Added to Categories

When working with custom products on ESP Websites and Company Stores, descriptions and notes have been added to the category window. This new feature will help to ensure that products are classified in the proper categories.

| mug | Q | Mugs & Steins-Ceramic | |
|--|--|--|--|
| Mugs & Steins-Aluminum | Mugs & Steins-Ceramic | Mugs and steins with a handle made of ceramic. | |
| Mugs & Steins-Auminum | Mugs & Steins-Ceramic | Examples/See Also | |
| Mugs & Steins-Insulated Mugs & Steins-Metal Mugs & Steins-Porcelain Mugs & Steins-Soup Type | Mugs & Steins-Irish Coffee Mugs & Steins-Plastic Mugs & Steins-Shot Size | Example: Boot shape, insulated, musical and soup type are considered features. Specify whether the item is a mug or a st | |
| Mugs & Steins-Soup Type TRAVEL MUGS/CUPS | Mugs & Steins-Stoneware | | |

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Workflow and follow-up activities improvements

When configuring the shipping information for an order, users are now able to clear the Ship To and Ship Via dropdowns using the "X" in that field.

| Con | figuration Decoration Instru | shipping | Sales Tax Addition | al Info |
|--------------------|---|---------------------|--------------------|----------------------|
| | Ship From | | In-Hands Date | Ship Date |
| | ASI Supplier Company | * | | m (1 |
| | Ship To | Blind Ship | Ship Via | Account 🔲 Vis |
| | ASI Decorator Company | × • | | • |
| | ASI Decorator Company | Edit | | 👪 Split this Shipmer |
| | 4800 Street Rd Feasterville-Trevose, PA | 19053 United States | 3 | opit this origined |

+ Add Shipping Destination

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Automatic Tasks Generated for Orders Grouped by Vendor

Company admins can establish automatic tasks which are to-do items that are created when an action is taken by a user in ESP. These tasks now have the added ability to be grouped by the vendor! This means that if an admin creates an automatic task for their users when they create a sales order, the admin can select to have that task grouped by the supplier or decorator.

| Edit Task | | | | × | | |
|----------------------------|------------------------------|---------------|-----------|------|--|--|
| Task Name * | | | | | | |
| Task Per Supplier | | | | | | |
| Assigned To | | Category | | | | |
| Salesperson on the order - | | Other | | ¥ | | |
| Visibility | | Priority | | | | |
| Private | | | | • | | |
| Due Date | | | | | | |
| No Due Date | Due Same Day | O Due In | Days | | | |
| | | Weekdays Only | | | | |
| Effective Date * | | | | | | |
| 05/05/2020 | # | | | | | |
| Description | | | | | | |
| Document Type * | Per | | Link To | // | | |
| Sales Order | Order | | Customer | | | |
| Sample Request | Product L | ine Item | Decorator | | | |
| Quote | Supplier | | Supplier | | | |
| Invoice | Decorator | | | | | |
| Send Reminders | | | | | | |
| | | | Cancel | Save | | |

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Orders Export now includes contact email addresses

When exporting orders from ESP Orders, the email address for the contact will be included with the exported information.

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